



**M.M. Goyal & Co.**

**CHARTERED ACCOUNTANTS**

208, Allied House,  
2nd Floor, Shahzada Bagh,  
2, Old Rohtak Road,  
Inder Lok, Delhi-110035  
(O) 2365-8434, 2365-9795  
(Cell) 98919-52478, 93129-85400  
e mail:- manmohan\_gyl@yahoo.co.in

Ref. No. ....

Dated .....

**LIMITED REVIEW OF M/S PRITI MERCANTILE COMPANY LIMITED  
B-10, VIP COLONY, CIVIL LINES, KAMPUR, UTTAR PRADESH.-244901.**

We have reviewed the accompanying statement of unaudited financial results of M/s Priti Mercantile Company Limited for the quarter ended 31.12.2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors.

A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted accounting standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such opinion.

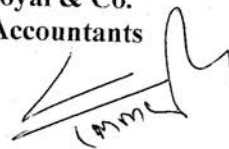
Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi

Date: 31.01.2013

For M.M. Goyal & Co.  
Chartered Accountants



  
M.M. Goyal  
(Partner)

**Priti Mercantile Company Limited**  
 Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901  
 Corp Office:- 15/76 2nd Floor old Rajinder Nager New Delhi-110060  
 Email:- pritimercantile@gmail.com

PART I

**Unaudited Results for the Quarter and Nine Months Ended 31/12/2012**

(' in Lakhs)

	Particulars	3 months ended (31/12/2012)	Preceding 3 months ended (30/09/2012)	Corresponding 3 months ended(31/12/2011)	9 Months ended (31/12/2012)	Corresponding 9 months ended(31/12/2011)	Previous year ended (31/03/2012)
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	( Audited)
1	<b>Income from operations</b>	154.97	289.4	409.91	603.1	761.87	845.06
	(a) Net sales/income from operations (Net of excise duty)	-	-	-	-	-	-
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	154.97	289.4	409.91	603.1	761.87	845.06
2	<b>Expenses</b>						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) purchases of stock-in-trade	74.21	47.53	125.33	122.92	429.02	510.36
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(-)53.42	(-)34.74	194.45	(-)72.51	67.25	(-)11.98
	(d) Employee benefits expense	12.92	17.47	8.1	38.75	25.71	35.27
	(e) Depreciation and amortisation expense	0.8	0.75	0.4	2.25	1.2	2.68
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown continuing operations to be shown separately	128.44	151.89	57.93	343.5	151.98	200.91
	<b>Total expenses</b>	162.95	182.9	386.21	434.91	675.16	737.24
3	Profit/(Loss) from operation before other income , Finance cost and Exceptional items(1-2)	(-)7.98	106.5	23.7	168.19	86.71	107.82
4	Other income	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(-)7.98	106.5	23.7	168.19	86.71	107.82
6	Finance costs	-	-	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(-)7.98	106.5	23.7	168.19	86.71	107.82
8	Exceptional items	-	-	-	-	-	-
9	Profit/(loss) from ordinary activities before tax (7+8)	(-)7.98	106.5	23.7	168.19	86.71	107.82
10	Tax expenses	-	31	7	55	25.55	26.1
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(-)7.98	75.5	16.7	113.19	61.16	81.72
12	Extraordinary items (net of tax expense _____ Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(-)7.98	75.5	16.7	113.19	61.16	81.72
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(-)7.98	75.5	16.7	113.19	61.16	81.72
17	Paid-up equity share capital (Face Value of Rs 10/-)	1337.67	1337.67	1337.67	1337.67	1337.67	1337.67
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	1382.42	-	-	-	1248.32
19.i	Earnings per share (before extraordinary items) (of 10/- each) (not annualised):						
	(a) Basic	-	0.56	0.12	0.84	0.45	0.61
	(b) Diluted	-	0.56	0.12	0.84	0.45	0.71
19.ii	Earnings per share (after extraordinary items) (of 10/- each) (not annualised):						
	(a) Basic	-	0.56	0.12	0.84	0.45	0.61
	(b) Diluted	-	0.56	0.12	0.84	0.45	0.71
	See accompanying note to the financial results						

PART II

**Priti Mercantile Company Ltd.**

  
 (Managing Director)

**Select Information for the Quarter and Nine Months Ended 31/12/2012**

	Particulars	3 months ended (31/12/2012)	Preceding 3 months ended (30/09/2012)	Corresponding 3 months ended(31/12/2011)	Current Nine Months ended (31/12/2012)	Corresponding 9months ended(31/12/2011)	Previous year ended (31/03/2012)
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	11272100	11272100	11224500	11272100	11224500	11223500
	- Percentage of shareholding	84.27	84.27	83.91	84.27	83.91%	83.9
2	Promoters and Promoter Group Shareholding **						
	(a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	(b) Non - encumbered						
	- Number of shares	2104600	2104600	2152200	2104600	2152200	2153200
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	15.73	15.73	16.09	15.73	16.09	16.1
	<b>Particulars</b>	<b>3 months ended (31/12/2012)</b>					
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	None					
	Received during the quarter	None					
	Disposed of during the quarter	None					
	Remaining unresolved at the end of the quarter	None					

Note:

1. The above unaudited results were reviewed by the audit committee and taken on record by the board of Directors at its meeting held on 31.01.2013 and a limited review of the same has been carried out by the statutory auditors of the company.
2. Previous period' figures have been regrouped/re-arranged wherever necessary.
3. The sub-division of equity shares of the company into Rs.5/- has been approved by shareholders at the EGM held on 14th January 2013 and company has fixed February 8th 2013 as the Record Date.

Place: New Delhi  
Dated: 31.01.2013

By order of the Board  
For Priti Mercantile Company Limited  
Raj Kumar Modi  
Managing Director

**Priti Mercantile Company Ltd.**

  
(Managing Director)